

**TENTATIVE CFP AND UPPER LEVEL FINANCE COURSE CYCLE FOR THE
MBA AND MASTERS IN FINANCIAL SERVICES PROGRAM**

SPRING 2009

PHILADELPHIA

ACC 5015 Tax Planning for Mgt. Dec-Mkg.
FIN 5055 Portfolio Mgmt.
FIN 5225 Personal Ins. Planning
FIN 5015 Risk Management

URSINUS

FIN 5005 Personal Financial Plng.
FIN 5065 Sec. Analy. Of Invest.
FIN 5245 Pensions and Benefits

SUMMER I 2009

PHILADELPHIA

FIN 5005 Personal Fin. Planning
FIN 5075 Topics in Finance

URSINUS

FIN 5035 Fin Inst and Cap Mkts
FIN 5045 Int Finance

SUMMER II 2009

PHILADELPHIA

FIN 5205 Mergers and Acquisitions

URSINUS

FIN 5235 Estate Planning

FALL 2009

PHILADELPHIA

FIN 5035 Fin Inst.& Cap Mkts.
FIN 5235 Estate Planning
FIN 5245 Pensions and Benefits
ACC 5025 Financial Statement Analy.

URSINUS

ACC 5015 Tax Planning for Dec.
FIN 5055 Portfolio Management
FIN 5215 Derivative Markets

SPRING 2010

PHILADELPHIA

ACC 5015 Tax Planning for Dec.
FIN 5055 Portfolio Mgmt.
FIN 5225 Personal Ins. Planning
FIN 5045 International Finance

URSINUS

FIN 5005 Personal Fin Planning
FIN 5245 Pensions and Benefits
FIN 5065 Security Analysis of Inv

SUMMER I 2010

PHILADELPHIA

FIN 5005 Personal Financial Planning
FIN 5065 Security Analysis of Investments

URSINUS

FIN 5035 Fin Inst& Cap Mkts.
FIN 5225 Personal Ins. Planning

SUMMER II 2010

PHILADELPHIA

FIN5025 Advanced Financial Mgt.

URSINUS

FIN 5235 Estate Planning