

# 2020-2021 Verification Form

Your FAFSA (Free Application for Federal Student Aid) was randomly selected by Federal Student Aid Programs for a process known as "verification." As a result, we are required, by federal guidelines, to confirm certain data elements you and your parent(s)/spouse listed on the FAFSA before we can process and disburse any federal financial aid on your behalf. To verify that you provided correct information on the FAFSA, the Office of Financial Aid will compare your FAFSA answers with the information on this worksheet and other required documents. If there are differences, your FAFSA may need to be corrected at <https://fafsa.gov>. You and at least one parent/spouse must complete and sign this worksheet, attach any required documents, and submit the form to the Financial Aid Office via the **Verification Submission** service request. Please email [finaid@sju.edu](mailto:finaid@sju.edu) or call 610-660-2500 with questions.

## Student Information

Last Name	First Name	Middle Initial	SJU ID Number
Address			Phone
City	State	Zip Code	E mail Address

## Household information:

### • SNAP Benefits

Please check the box if someone in the student's parent's household listed below received benefits from the Supplemental Nutrition Assistance Program or SNAP (formerly known as food stamps) any time during the 2018 calendar year.

- ☐ One of the persons listed below on this worksheet received SNAP benefits in the 2018 year. I will provide documentation of the receipt of SNAP benefits during the 2018 year.

### List the people in your household, including:

- Yourself
- Your parent(s)/step-parent you live with (do not include a parent not living in household due to separation or divorce)
- Your parent's children (do not include foster children), **if** they receive more than half of their financial support from your parents from July 1, 2020 through June 30, 2021 or they would be required to provide parental information when applying for federal financial assistance
- Other people, **if** they now live with your parents, they receive more than half of their support from your parents and continue to do so from July 1, 2020 through June 30, 2021.

### Helpful Hint

• **It is strongly recommended that you select the IRS Data Retrieval option on your 2020-21 FAFSA.** If the student and/or parent(s)/spouse have not already used the tool, go to [fafsa.gov](https://fafsa.gov), log in as a "Returning User" and navigate to the Financial section of the form. From there, follow the instructions to determine if the student and/or parent(s)/spouse are eligible to use the IRS Data Retrieval Tool to transfer IRS income tax information into the student's FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers.

• **If you fax this form, please fax both sides.**

Full name of family member Begin with yourself	Date of Birth ex. 08/26/1990 Do not leave blank	Relationship to Student self, parent 1/step parent 1, parent 2/step parent 2, brother, sister, etc.	Name of College for any family member who will be working toward a degree at least half-time during the 2020-21 academic year (do not include parents or high school students)
		Self	SJU

## U.S. Income Tax Return File

Place a check mark in the appropriate boxes below for you and your parent(s)/spouse. If you **did not** file a 2018 federal tax return, please complete the source of income boxes.

### Student Parent(s)/Spouse

☐
☐

Yes, I filed a 2018 U.S. Income Tax Return and used the IRS Data Retrieval Tool on the FAFSA and didn't make changes to the data.

☐
☐

Yes, I filed a 2018 U.S. Income Tax Return but did not use the IRS Data Retrieval Tool on the FAFSA and therefore am attaching a signed 2018 Federal Tax Return Transcript. **Tax Transcripts must be requested directly from the IRS** via the IRS *Get Transcript* site, [www.irs.gov/transcript](http://www.irs.gov/transcript) or by calling 1-800-908-9946. If you experience severe difficulty in obtaining the 2018 tax transcript, you may submit a signed photocopy of your 2018 federal tax return, **including Schedules 1, 2 and 3**, but we do reserve the right to still request a tax transcript.

☐
☐

No, I did not file a U.S. Income Tax Return and I am not required to file a tax return. I have attached an **IRS Verification of Non-Filing Statement**. Note: Dependent students that did not file a tax return are not required to obtain a Non-Filing Statement [www.irs.gov](http://www.irs.gov). Parents and independent students must obtain one. Visit [www.irs.gov](http://www.irs.gov), under "Tools", click "Get Transcript Online". Enter the non-filers SSNO, choose "Verification of Non-Filing Letter", and in the tax year field, select "2018". You may also request one by phone at 1-800-908-9946.

**Non-filers only: List all sources of 2018 income (i.e. employer, interest income, etc.) and amounts received in the 2018 calendar year. Please provide W2's for any income listed below.**

Student	Source of Income	Amount	Parent/Spouse	Source of Income	Amount

### Additional Financial Information

Please review the items below and provide dollar amounts received during the previous tax year. If you did not receive the item, place a "0" on the line.

**Please do not leave any line blank.**

Student yearly amount

Parent(s)/Spouse yearly amount

\$

Child support you **received** for all children from January 1, 2018 through December 31, 2018. Do not include foster care or adoption payments.

\$

\$

Housing, food and other living allowances paid to members of the military (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.

\$

\$

Housing and living allowances paid to members of the clergy and others (including cash payments and cash values of benefits)

\$

\$

Veterans non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.

\$

\$

Other untaxed income not reported elsewhere, such as: workers' compensation, disability, etc. Also include the first time home buyers' tax credit from IRS form 1040 line 67. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for on special fuels.

\$

\$

Money received, or **paid** on your behalf (e.g., bills), not reported elsewhere on this form.

\$

\$

Child support **paid** from January 1, 2018 through December 31, 2018 because of divorce or separation or as a result of a legal requirement. **Please list the names of the children that you paid child support for:** \_\_\_\_\_

\$

\$

Earnings from work under a cooperative education program offered by a college.

\$

\$

Taxable earnings from need based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.

\$

### Statement of Educational Purpose

I certify that I, \_\_\_\_\_, am the individual signing this Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Saint Joseph's University. I also certify that all of the information reported is complete and accurate. \_\_\_\_\_ Date   /  /  

Student (signature required)

Parent/Spouse (signature required)

Date   /  /