

2021-2022 Verification Form

Your FAFSA (Free Application for Federal Student Aid) was randomly selected by Federal Student Aid Programs for a process known as "verification." As a result, we are required, by federal guidelines, to confirm certain data elements you and your parent(s)/spouse listed on the FAFSA before we can process and disburse any federal financial aid on your behalf. To verify that you provided correct information on the FAFSA, the Financial Aid Office will compare your FAFSA answers with the information on this worksheet and other required documents. If there are differences, your FAFSA may need to be corrected at www.fafsa.gov. You and at least one parent/spouse must complete and sign this worksheet, attach any required documents, and submit the form to the Financial Aid Office via the **Verification Submission** service request at sju.edu/help (click **Financial Aid** and **Submit a Ticket**). Please email finaid@sju.edu or call 610-660-2500 with questions.

Student Information

| | | | |
|-----------|------------|----------------|----------------|
| Last Name | First Name | Middle Initial | SJU ID Number |
| Address | | Phone | |
| City | State | Zip Code | E mail Address |

Household information:

- **SNAP Benefits**

Please check the box if someone in the student's parent's household listed below received benefits from the Supplemental Nutrition Assistance Program or SNAP (formerly known as food stamps) any time during the 2019 calendar year.

- One of the persons listed below on this worksheet received SNAP benefits in the 2019 year. I will provide documentation of the receipt of SNAP benefits during the 2019 year.

List the people in your household, including:

- Yourself
- Your parent(s)/step-parent you live with (do not include a parent not living in household due to separation or divorce)
- Your parent's children (do not include foster children), **if** they receive more than half of their financial support from your parents from July 1, 2021 through June 30, 2022 or they would be required to provide parental information when applying for federal financial assistance
- Other people, **if** they now live with your parents, they receive more than half of their support from your parents and continue to do so from July 1, 2021 through June 30, 2022.

Helpful Hint

• **It is strongly recommended that you select the IRS Data Retrieval option on your 2021-22 FAFSA.** If the student and/or parent(s)/spouse have not already used the tool, go to fafsa.gov, log in as a "Returning User" and navigate to the Financial section of the form. From there, follow the instructions to determine if the student and/or parent(s)/ spouse are eligible to use the IRS Data Retrieval Tool to transfer IRS income tax information into the student's FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers.

• **If you fax this form, please fax both sides.**

| Full name of family member Begin with yourself | Date of Birth ex. 08/26/1990 Do not leave blank | Relationship to Student self, parent 1/step parent 1, parent 2/step parent 2, brother, sister, etc. | Name of College for any family member who will be working toward a degree at least half-time during the 2021-22 academic year (do not include parents or high school students) |
|---|---|--|---|
| | | Self | SJU |
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U.S. Income Tax Return File

Place a check mark in the appropriate boxes below for you and your parent(s)/spouse. If you **did not** file a 2019 federal tax return, please complete the source of income boxes.

Student Parent(s)/Spouse

Yes, I filed a 2019 U.S. Income Tax Return and used the IRS Data Retrieval Tool on the FAFSA and didn't make changes to the data.

Yes, I filed a 2019 U.S. Income Tax Return but did not use the IRS Data Retrieval Tool on the FAFSA and therefore am attaching a signed 2019 Federal Tax Return Transcript. **Tax Transcripts must be requested directly from the IRS** via the IRS *GetTranscript* site, www.irs.gov/transcript or by calling 1-800-908-9946. If you experience severe difficulty in obtaining the 2019 tax transcript, you may submit a signed photocopy of your 2019 federal tax return, **including Schedules 1, 2 and 3**, but we do reserve the right to still request a tax transcript if needed.

No, I did not file a 2019 U.S. Income Tax Return and I am not required to file a tax return. I have attached an **IRS Verification of Non-Filing Statement**. Note: Dependent students that did not file a tax return are not required to obtain a Non-Filing Statement from the IRS; however, parents and independent students must obtain one. Visit www.irs.gov, click "Get Your Tax Record", click "Get Transcript Online". Enter the non-filer's SSNO, choose "Verification of Non-Filing Letter", and in the tax year field, select "2019".

Non-filers only: List all sources of 2019 income (i.e. employer, interest income, etc.) and amounts received in the 2019 calendar year. Please provide W2's for any income listed below.

| Student | Source of Income | Amount | Parent/Spouse | Source of Income | Amount |
|---------|------------------|--------|---------------|------------------|--------|
| | | | | | |
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Additional Financial Information

Please review the items below and provide dollar amounts received during the previous tax year. If you did not receive the item, place a "0" on the line.

Please do not leave any line blank.

Student yearly amount

Parent(s)/Spouse yearly amount

\$ Child support you **received** for all children from January 1, 2019 through December 31, 2019. Do not include foster care or adoption payments. \$

\$ Housing, food and other living allowances paid to members of the military (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing. \$

\$ Housing and living allowances paid to members of the clergy and others (including cash payments and cash values of benefits) \$

\$ Veterans non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. \$

\$ Other untaxed income not reported elsewhere, such as: workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for on special fuels. Money received, or **paid** on your behalf (e.g., bills), not reported elsewhere on this form. \$

\$ Child support **paid** from January 1, 2019 through December 31, 2019 because of divorce or separation or as a result of a legal requirement. **Please list the names of the children that you paid child support for:** _____ \$

\$ Earnings from work under a cooperative education program offered by a college. \$

\$ Taxable earnings from need based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. \$

Statement of Educational Purpose

I certify that I, _____, am the individual signing this Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Saint Joseph's University. I also certify that all of the information reported is complete and accurate. _____ Date / /

Student (signature required)

Parent/Spouse (signature required)

Date / /